

Please Join Us for an Educational Luncheon Event

Thursday, September 28, 2017 • Interlachen Country Club in Edina, Minnesota



STILES FINANCIAL SERVICES
I N C O R P O R A T E D

Financial Wellness — Why Should I Care? And, What Should I Do?

Employees' stress about their finances can impact their productivity. Research shows that when employees are stressed about their finances they spend time on the job dealing with them. To reduce that stress and enhance productivity, many employers are implementing or expanding financial wellness programs. Please join us as we share:

- **Why you need to care** — Research on the impact of financial stress on physical health and job productivity including work done by the MIT AgeLab
- **What to talk about** — Financial wellness topics that address employee's top financial worries, from basic to complex
- **How to deliver the messages** — What might work for your employee base? What tools do your advisor and recordkeeper have available?

Featured Speakers:

Steve Parnell — Director, Strategic Markets, Hartford Funds

Robin Green — Ann Schleck & Co., Senior Vice President,
Data & Analytics



Date: Thursday, September 28th, 2017

Time: 11:30 to 1:30 — Lunch will be served

Location: **Interlachen Country Club - Porch Room**
6200 Interlachen Blvd., Edina, MN 55436
#(952) 929-1661

RSVP to Deb Rosenberg — deb@stilesfinancial.com OR (952)466-6221

This complimentary seminar is open to individuals involved in retirement plan oversight including CFOs, Human Resource and Benefits Teams, and Investment Committee Members. Please contact us to reserve your seat!

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